



**We Are:**  
Kenmare High School  
St. Joseph's Home  
The Nurturing Place  
St. Mary's Residence

Helping women and children break the cycle of poverty since 1989

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## MEMORANDUM

**TO:** York Street Project Donors  
**FROM:** Development Office/Jennifer S. Mehr  
**DATE:** July 1, 2018  
**RE:** FY2019 Donations of Securities

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Thank you for your interest in making a donation to the York Street Project.

Below are the instructions for transferring securities to the York Street Project via Christian Brothers Investment Services (CBIS) Gift Services. CBIS has been instructed to liquidate gift shares of securities at the time of transfer so that the proceeds may immediately be put to use for our women and children.

Please notify of us of your intentions as soon as you have authorized the transfer. We do not always get the full details in as timely a manner as your generosity warrants.

### DTC Eligible Securities

DTC# 0443  
Pershing, LLC  
For Credit to account #: N7M001467  
Client account name: Christian Brothers Investment Services

### Fed Eligible Securities

ABA# 021-000-018  
Bank of NY/Pershing  
For Credit to account #: N7M001467  
Client account name: Christian Brothers Investment Services

### Physical Securities

For All Physical Securities:  
Physical Certificates and the required paperwork will be sent directly to Pershing LLC., our clearing broker dealer. Please contact Jorja Watts at 412-234-0439 or [jorja.watts@bnymellon.com](mailto:jorja.watts@bnymellon.com) for additional instructions. She will assist you with this process of completing the required paperwork, which will be sent to Pershing LLC.

### Mutual Funds and Foreign Security Gifts

Please contact Jorja Watts at BNY Mellon Capital Markets to check on the ability to accept the mutual fund and coordinate delivery. Please contact Jorja Watts at 412-234-0439 or email [jorja.watts@bnymellon.com](mailto:jorja.watts@bnymellon.com). She will assist you with this process of completing the required paperwork, which will be sent to Pershing LLC.

### Gift Processing Group Email

[bnymcmgiftprocessing@bnymellon.com](mailto:bnymcmgiftprocessing@bnymellon.com)